

SAC CAPITAL GUILTY PLEA AGREEMENT*

CHARGES	PLEA
Count 1: Wire Fraud (All S.A.C. entity defendants)	Guilty
Count 2: Securities Fraud (S.A.C. Capital Advisors, L.P.)	Guilty
Count 3: Securities Fraud (S.A.C. Capital Advisors, LLC)	Guilty
Count 4: Securities Fraud (CR Intrinsic Investors, LLC)	Guilty
Count 5: Securities Fraud (Sigma Capital Management, LLC)	Guilty

TOTAL PENALTIES = \$1.8 BILLION
(Penalties not tax deductible)

Criminal Case <i>U.S. v. S.A.C. Capital Advisors, L.P., et al.</i> 13 Cr. 541 (LTS)	\$900M fine
Civil Case <i>U.S. v. S.A.C. Capital Advisors, L.P., et al.</i> 13 Civ. 5182 (RJS)	\$900M forfeiture
SEC Credit	(\$616M)

TOTAL ADDITIONAL PAYMENT = \$1.184 BILLION

OTHER KEY TERMS

- Wind-down of investment advisory business
- 5 years' probation
- Compliance consultant

* Criminal and civil agreements subject to court approval

TUSA-001448